

CULVER-UNION TOWNSHIP PUBLIC LIBRARY

101 North Main Street

Culver, IN 46511

(574) 936-9904 Council On Aging of Marshall County

[view map](#)Marshall County
10 miles from you

TAX PREPARATION ASSISTANCE

AARP

Description:Provides free electronic income tax filing for eligible taxpayers. Trained volunteers prepare basic federal and Indiana state returns for taxpayers ages 60 and older and/or those with low to moderate income in 2016. Volunteers at these sites will be able to help filers claim appropriate deductions and credits, including the Earned Income Tax Credit.

Hours:Feb 14-April 13, 2017

Office/Scheduling: Mon-Fri 7:30am-5pm ET

Appointments: Vary

Eligibility:* Ages 60 and older -OR- low/moderate income

* Filing basic federal and Indiana state income tax returns; volunteers will NOT be able to assist taxpayers who had the following situations in 2016:

- Owned or sold rental property
- Sold a business
- Had more than \$10,000 in business expenses
- Bought or sold stocks, bonds, or mutual funds

Intake procedure:Call the Council on Aging of Marshall County to schedule an appointment at this location.

What to bring:* Valid photo ID

- * Social Security cards or ITIN cards for all persons on the return
- * Copy of last year's tax return (not required, but helpful)
- * W2 forms for all employment during 2016
- * All 1099 forms received (including from bank, pension, Social Security, etc.)
- * Any 1095 form received from the Health Insurance Marketplace
- * Any education expense receipts and 1098 form (if applicable)
- * All child care receipts with provider's address and Social Security number/employer ID number
- * Real estate property tax receipt (if applicable)
- * Landlord's name, address, and amount of rent paid in 2016 (if applicable)
- * Bank routing number and account number for direct deposit

Fees:None

Services:Tax Preparation Assistance

Accessibility:Wheelchair accessible

On-site parking